

2022 04 01  
2021

**300130**

16.02

22.11 6



1

2014	5.95%	+ / + 151	2014 10%	5% 2014	2013		
			2015 20%	6% 2015	2013		
			2016 30%	6% 2016	2013		
2015	2.72%	+ / + 125	2016 6%	2015 10%	2016		
			2017 6%	2015 20%	2017		
			2018 6%	2015 30%	2018		
2017	4.25%	+ / + 222	2017	2016	10%	2017	
			2018	2016	20%	2018	
			2018	2017	10%		
			+ 2018	1.35	50%	1.8	
2018	2.46%	+ 34	100%				
			2019	2017	20%		

+

2



1

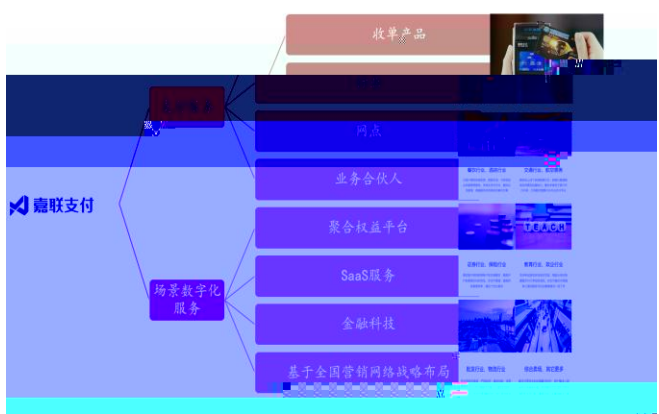
SaaS +  
6  
2021 60  
800 2021 1.97  
61.5%

2

POS N86  
III MR980

3

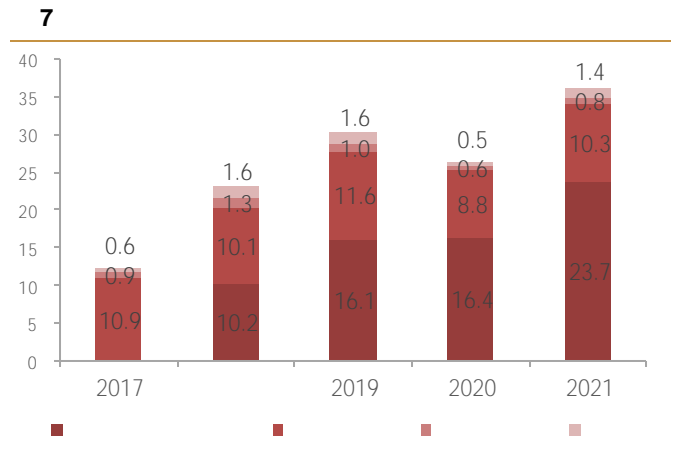
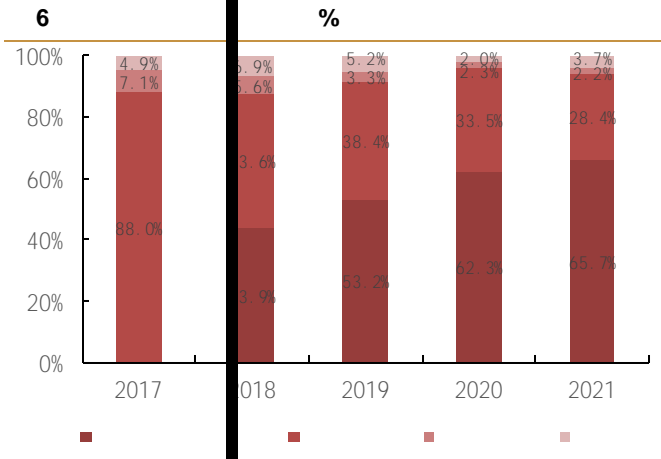
4



5



2018-2021 CAGR	32.7%	23.7	2017	POS	2020	44.7%
65.7%			2017	43.9%	2021	
10.3	2020	16.5%	POS		2021	
2020						
	2021	0.8			30.9%	



2014

2020 POS 4.25%

88.3%

15.1%

2021 3

5.4

2012

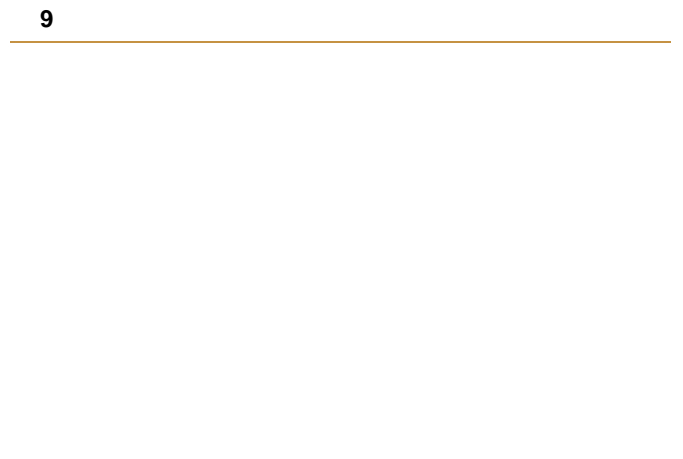
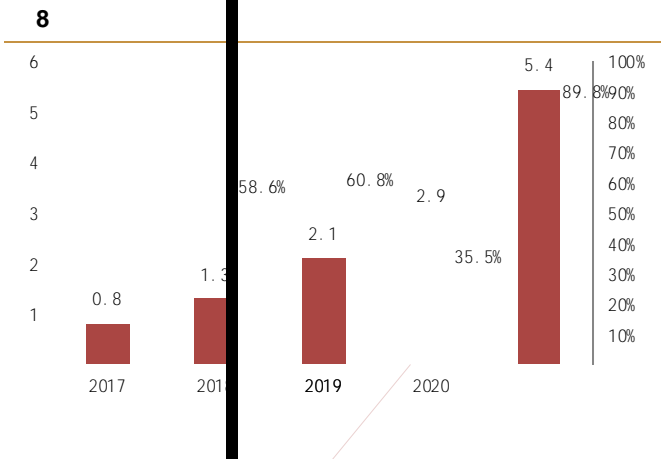
ExaDigm Inc. 2016

2021

96.8%

89.8%

5.1



2017-2021 CAGR 30.7%

2021 2.0

36.1

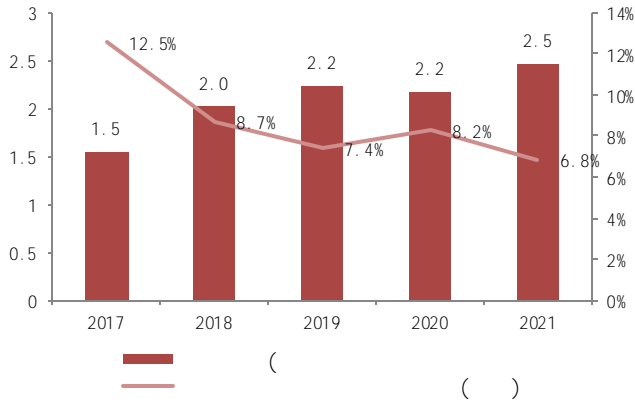
37.2%

132.0%

10

11

14



15

10% 9 18%

2

2.1

1

2022-2024 15% 13% 13%

2

40% 35% 30%

2022-2024

3

2022-2024 30%

4

2021

2022-2024 10% 30% 40%

5

2022-2024

3

		2021A	2022E	2023E	2024E
		1026.3	1180.3	1333.7	1507.1
		16.5%	15.0%	13.0%	13.0%
		29.0%	29.3%	29.5%	29.7%
		2372.0	3320.8	4483.1	5828.0
		44.7%	40.0%	35.0%	30.0%
		17.6%	21.0%	21.5%	22.0%
		78.3	101.8	132.4	172.1
		30.9%	30.0%	30.0%	30.0%
		50.5%	50.5%	50.5%	50.5%
		135.0	148.6	193.1	270.4
		158.5%	10.0%	30.0%	40.0%
		24.2%	40.0%	41.0%	42.0%

PE 2022 20 PE 24

2022 33 PE 2022-2024 22.11 CAGR 47.69%  
" "

**3**



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6	300	20%	
6	300	10%	20%
6	300	-10%	10%
6	300	-20%	-10%
6	300	-20%	
6	300	5%	
6	300	-5%	5%
6	300	-5%	

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" "

2017 7 1

" "

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